



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

23rd October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, October 23, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,703.74	-3.68	-0.05%	-8.07%	7,660.99	6,561.86	39.69	1.60	30.37	4.20
Premier Index	7,292.15	-41.93	-0.57%	-10.15%	8,592.03	7,176.53	30.16	1.82	32.22	4.73
Main Index	5,645.96	102.76	1.85%	0.88%	5,810.63	5,334.33	9.52	0.87	24.50	2.52
NIC 50 Index	8,461.10	-5.05	-0.06%	-6.85%	9,634.57	8,510.92	29.46	1.82	32.22	4.73

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	38.96	111.04
Premier Index	32.22	66.78
Main Index	6.74	44.27
NIC 50 Index	37.03	86.62

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Commercial Bank of Kuwait	0.667	1,000	15.00%
National Industries	0.166	583	5.06%
Arabi Group Holdings	0.549	350,412	4.57%
Gulf Cable and Electrical Indu	1.150	986,355	4.36%
Mubarrad Holding	0.085	2,410	4.32%

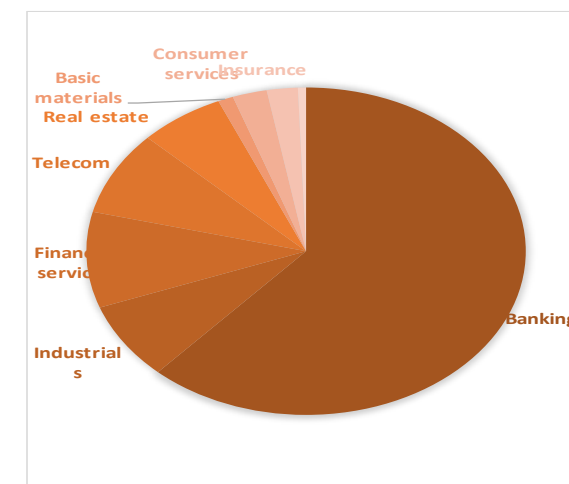
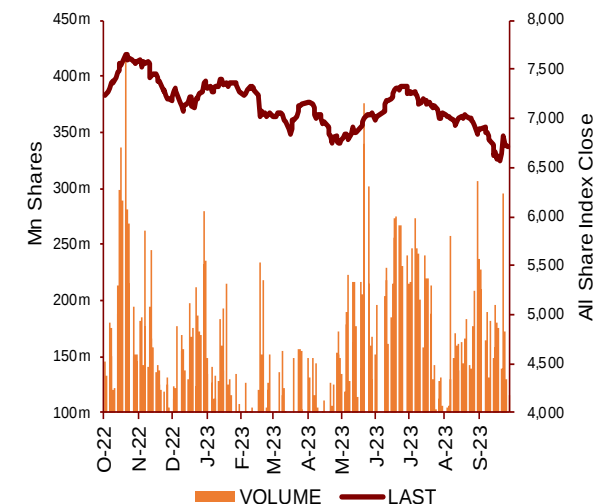
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.706	13.97	-0.56%
National Bank of Kuwait	0.888	4.70	-0.78%
Boubyan Bank	0.596	1.80	0.00%
IFA Hotels and Resorts	0.298	1.63	-8.31%
Heavy Engineering Industries a	0.761	1.17	1.60%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,630.75	2.530	0.16%	-9.2%	1,878.3	1,588.7	24.158	1.15	18.24	2.95
Industrials	884.98	-0.050	-0.01%	-18.0%	1,153.2	871.3	2.986	0.93	25.98	3.06
Financial services	1,200.66	-0.340	-0.03%	-4.5%	1,389.2	1,155.2	3.701	0.97	43.63	2.62
Telecom	1,067.86	-9.590	-0.89%	-8.8%	1,267.2	1,019.4	3.253	1.19	11.16	3.65
Real estate	1,167.50	-8.820	-0.75%	-2.7%	1,288.6	1,071.7	2.457	0.68	23.52	1.83
Basic materials	783.08	0.000	0.00%	-9.5%	980.0	782.0	0.441	1.49	8.52	12.41
Consumer services	588.08	4.110	0.70%	21.7%	629.9	437.7	0.990	2.60	12.04	2.77
Insurance	2,235.31	2.780	0.12%	44.0%	2,254.5	1,481.4	0.891	1.01	16.18	4.49
Health care	469.66	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.66	12.01	1.81
Energy	936.04	-13.800	-1.45%	-16.6%	1,242.7	893.6	0.190	0.72	9.14	2.26
Utilities	460.53	-2.630	-0.57%	-6.4%	547.4	447.4	0.193	1.58	14.11	6.82
Consumer goods	1,498.11	-12.920	-0.86%	1.6%	1,760.6	1,351.5	0.178	1.10	74.19	1.20
Technology	589.27	-6.550	-1.10%	-14.4%	800.3	524.5	0.008	0.73	NM	-
	6,703.74	-3.68	-0.05%	-8.1%	7,661.0	6,561.9	39.69	1.60	30.37	4.20

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	28	65	57
Premier Index	5	16	4
Main Index	23	49	53
NIC 50 Index	8	32	10

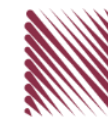
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.298	1,634,080	-8.31%
Shuaiba Industrial	0.166	1,588	-6.74%
Jiyad Holding	0.019	40,821	-6.06%
Sanam Real Estate	0.170	143,497	-5.03%
Real Estate Trade Centers	0.045	23	-4.89%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.706	19.72	-0.56%
Al-Arabiya Real Estate	0.050	8.47	2.67%
National Bank of Kuwait	0.888	5.25	-0.78%
IFA Hotels and Resorts	0.298	5.16	-8.31%
National Industries Group Ho	0.196	4.79	-1.51%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, October 23, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	-0.007	-0.78%	1.68	12.94	3.78	7,042	-2%	-14%	4.70	5.25	13.4%	1.7%	1.089	0.838	23.35%
Kuwait Finance House	0.706	-0.004	-0.56%	1.81	17.44	2.37	10,350	-4%	-6%	13.97	19.72	14.9%	2.4%	0.805	0.700	34.31%
Mobile Telecommunications	0.481	-0.007	-1.43%	1.68	9.91	7.17	2,081	-1%	-15%	0.83	1.70	17.3%	5.4%	0.629	0.455	6.90%
Boubyan Bank	0.596	0.000	0.00%	2.39	36.79	0.95	2,362	-1%	-21%	1.80	3.03	6.7%	0.8%	0.801	0.579	7.83%
Agility Public Warehousing	0.522	-0.002	-0.38%	0.70	19.38	0.00	1,332	-6%	-28%	0.87	1.65	4.1%	2.9%	0.820	0.509	4.42%
Mabane Co.	0.828	-0.011	-1.31%	1.85	17.28	1.57	1,090	0%	4%	0.41	0.49	11.1%	5.5%	0.894	0.680	3.61%
Gulf Bank	0.252	0.002	0.80%	1.14	12.12	3.81	847	-4%	-16%	0.76	3.04	9.7%	1.0%	0.338	0.246	2.81%
Burgan Bank	0.168	-0.002	-1.18%	0.65	17.04	4.48	579	-8%	-19%	0.21	1.25	3.8%	0.7%	0.229	0.167	1.92%
Human Soft Holding	3.098	-0.033	-1.05%	3.77	9.09	12.17	396	-1%	-8%	0.27	0.09	40.5%	32.8%	3.845	2.972	1.31%
Warba Bank	0.179	-0.001	-0.56%	0.97	25.28	1.62	369	-3%	-22%	0.64	3.56	3.9%	0.4%	0.250	0.177	1.22%
Boubyan Petrochemical	0.639	0.000	0.00%	1.36	11.97	9.39	341	-8%	-20%	0.46	0.72	11.1%	6.2%	0.856	0.632	1.13%
Kuwait Projects Company Holding	0.112	0.000	0.00%	0.65	28.00	0.00	509	-4%	0%	0.10	0.93	1.9%	0.2%	0.147	0.099	1.69%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.58	14.11	6.82	193	-6%	-7%	0.08	0.43	12.4%	2.9%	0.208	0.170	0.64%
National Industries Group Holding	0.196	-0.003	-1.51%	0.93	139.01	2.39	443	-2%	-5%	0.94	4.79	0.8%	1.2%	0.240	0.181	1.47%
Boursa Kuwait Securities Co	1.755	0.010	0.57%	6.20	22.43	4.87	352	-5%	-14%	0.38	0.22	32.3%	19.1%	2.410	1.652	1.17%
Kuwait International Bank	0.153	-0.001	-0.65%	0.58	15.90	2.37	235	1%	-15%	0.33	2.17	3.0%	0.5%	0.195	0.147	0.78%
Jazeera Airways	1.445	0.000	0.00%	10.04	16.76	5.40	318	-2%	-24%	0.33	0.23	61.1%	7.0%	2.200	1.405	1.05%
Alafco Aviation Lease and Finance	0.164	-0.004	-2.38%	0.72	NM	0.00	156	-4%	-19%	0.05	0.33	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.503	0.004	0.80%	1.49	74.19	2.40	156	-1%	28%	0.34	0.68	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.150	0.048	4.36%	1.07	12.85	5.44	239	-2%	-5%	0.99	0.88	8.3%	NM	1.340	0.999	0.79%
National Investments	0.213	-0.001	-0.47%	0.97	166.41	13.08	170	-7%	-10%	0.35	1.62	0.5%	0.2%	0.292	0.183	0.56%
Alimti az Investment Group	0.055	0.000	0.18%	0.35	NM	16.36	56	-15%	-26%	0.03	0.51	-2.0%	-0.6%	0.087	0.053	0.19%
Kuwait Real Estate	0.163	-0.001	-0.61%	1.16	15.01	1.78	150	-1%	55%	0.11	0.70	7.9%	2.9%	0.170	0.100	0.50%
Integrated Holding	0.437	-0.002	-0.46%	1.82	35.30	3.42	111	1%	18%	0.39	0.89	5.1%	3.3%	0.477	0.321	0.37%
ALI ALGanim	1.046	-0.004	-0.38%	7.99	11.91	6.57	287	-10%	30%	0.51	0.49	35.1%	14.5%	1.287	0.782	0.95%
Kuwait Investment	0.124	-0.004	-3.13%	4.87	8.79	3.91	65	-4%	-18%	0.15	1.21	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.171	-0.003	-1.72%	5.58	32.45	2.25	139	-6%	52%	0.44	2.56	3.7%	3.1%	0.195	0.099	0.46%
Aayan Leasing and Investment	0.152	-0.002	-1.30%	5.39	8.92	4.87	101	-5%	14%	0.11	0.74	12.6%	8.4%	0.171	0.121	0.33%
Commercial Real Estate	0.098	0.000	-0.41%	4.91	17.87	2.96	174	-1%	2%	0.36	3.69	3.4%	2.0%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.761	0.012	1.60%	6.28	22.54	2.67	137	3%	24%	1.17	1.55	8.9%	3.6%	0.785	0.566	0.45%
GFH Financial Group	0.075	0.000	-0.13%	5.20	8.42	6.45	261	-5%	-1%	0.13	1.66	10.5%	1.2%	0.095	0.069	0.87%
Total		-41.93	-0.57%	1.82	32.22	4.73	30,163	-2.8%	-10.1%	29.85	54.89					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.888	-0.007	-0.78%	1.68	12.9	3.78	7,042	-2.0%	-13.5%	13.4%	1.7%
Kuwait Finance House	0.706	-0.004	-0.56%	1.81	17.4	2.37	10,350	-3.7%	-5.6%	14.9%	2.4%
Mobile Telecommunications	0.481	-0.007	-1.43%	1.68	9.9	7.17	2,081	-1.2%	-14.6%	17.3%	5.4%
Boubyan Bank	0.596	0.000	0.00%	2.39	36.8	0.95	2,362	-1.3%	-20.8%	6.7%	0.8%
Agility Public Warehousing	0.522	-0.002	-0.38%	0.70	19.4	0.00	1,332	-6.5%	-27.5%	4.1%	2.9%
Mabanee Co.	0.828	-0.011	-1.31%	1.85	17.3	1.57	1,090	0.4%	3.5%	11.1%	5.5%
Gulf Bank	0.252	0.002	0.80%	1.14	12.1	3.81	847	-4.2%	-15.7%	9.7%	1.0%
Burgan Bank	0.168	-0.002	-1.18%	0.65	17.0	4.48	579	-7.7%	-19.5%	3.8%	0.7%
Human Soft Holding	3.098	-0.033	-1.05%	3.77	9.1	12.17	396	-0.9%	-7.6%	40.5%	32.8%
Warba Bank	0.179	-0.001	-0.56%	0.97	25.3	1.62	369	-3.2%	-21.5%	3.9%	0.4%
Boubyan Petrochemical	0.639	0.000	0.00%	1.36	12.0	9.39	341	-7.8%	-20.1%	11.1%	6.2%
Kuwait Projects Company Holding	0.112	0.000	0.00%	0.65	28.0	0.00	509	-4.3%	0.0%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.58	14.1	6.82	193	-5.9%	-6.9%	12.4%	2.9%
National Industries Group Holding	0.196	-0.003	-1.51%	0.93	139.0	2.39	443	-2.0%	-5.2%	0.8%	1.2%
Boursa Kuwait Securities Co	1.755	0.010	0.57%	6.20	22.4	4.87	352	-4.9%	-14.5%	32.3%	19.1%
Kuwait International Bank	0.153	-0.001	-0.65%	0.58	15.9	2.37	235	0.7%	-14.6%	3.0%	0.5%
Jazeera Airways	1.445	0.000	0.00%	10.04	16.8	5.40	318	-2.0%	-23.9%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.164	-0.004	-2.38%	0.72	NM	0.00	156	-3.5%	-19.2%	-16.4%	-3.6%
Mezzan Holding	0.503	0.004	0.80%	1.49	74.2	2.40	156	-1.0%	28.0%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.150	0.048	4.36%	1.07	12.9	5.44	239	-2.0%	-5.3%	8.3%	6.4%
National Investments	0.213	-0.001	-0.47%	0.97	166.4	13.08	170	-6.6%	-10.1%	0.5%	0.2%
Alimtiiaz Investment Group	0.055	0.000	0.18%	0.35	NM	16.36	56	-14.6%	-26.4%	-2.0%	-0.6%
Kuwait Real Estate	0.163	-0.001	-0.61%	1.16	15.0	1.78	150	-1.2%	55.5%	7.9%	2.9%
Integrated Holding	0.437	-0.002	-0.46%	1.82	35.3	3.42	111	1.2%	18.1%	5.1%	3.3%
ALI ALGanim	1.046	-0.004	-0.38%	3.69	11.9	6.57	287	-9.8%	29.9%	35.1%	14.5%
Kuwait Investment	0.124	-0.004	-3.13%	0.57	8.8	3.91	65	-3.9%	-18.4%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.171	-0.003	-1.72%	1.28	32.4	2.25	139	-5.5%	51.7%	3.7%	3.1%
Aayan Leasing and Investment	0.152	-0.002	-1.30%	1.09	8.9	4.87	101	-5.0%	14.3%	12.6%	8.4%
Commercial Real Estate	0.098	0.000	-0.41%	0.61	17.9	2.96	174	-0.8%	2.2%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.761	0.012	1.60%	1.98	22.5	2.67	137	3.4%	24.1%	8.9%	3.6%
GFH Financial Group	0.075	0.000	-0.13%	0.90	8.4	6.45	261	-5.0%	-0.8%	10.5%	1.2%
Total		-41.93	-0.57%	1.82	32.22	4.73	29,876	-2.8%	-10.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,292	-41.93	-0.57%	7,583	7,824	43	29,876	-2.8%	-9.9%	8,592	7,177

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.150	0.048	4.36%	1.186	1.185	46	239	-2.0%	-5.3%	1.340	0.999
Gulf Bank	0.252	0.002	0.80%	0.256	0.273	28	847	-4.2%	-15.7%	0.338	0.246
Mezzan Holding	0.503	0.004	0.80%	0.514	0.449	52	156	-1.0%	28.0%	0.540	0.345
Boursa Kuwait Securities Co	1.755	0.010	0.57%	1.885	1.901	43	352	-4.9%	-14.5%	2.410	1.652
Alimtiarz Investment Group	0.055	0.000	0.18%	0.065	0.064	18	56	-14.6%	-26.4%	0.087	0.053

Middel Performrs (Today`s Price Change)

Boubyan Bank	0.596	0.000	0.00%	0.609	0.651	39	2,362	-1.3%	-20.8%	0.801	0.579
Kuwait Projects Company Holding	0.112	0.000	0.00%	0.120	0.121	38	509	-4.3%	0.0%	0.147	0.099
Jazeera Airways	1.445	0.000	0.00%	1.566	1.756	48	318	-2.0%	-23.9%	2.200	1.405
Agility Public Warehousing	0.522	-0.002	-0.38%	0.562	0.603	31	1,332	-6.5%	-27.5%	0.820	0.509
ALI ALGanim	1.046	-0.004	-0.38%	1.142	0.987	13	287	-9.8%	29.9%	1.287	0.782
Integrated Holding	0.437	-0.002	-0.46%	0.430	0.395	46	111	1.2%	18.1%	0.477	0.321
Kuwait Finance House	0.706	-0.004	-0.56%	0.736	0.749	38	10,350	-3.7%	-5.6%	0.805	0.700
Warba Bank	0.179	-0.001	-0.56%	0.100	0.100	33	369	-3.2%	-21.5%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	0.188	0.186	30	193	-5.9%	-6.9%	0.208	0.170
Kuwait International Bank	0.153	-0.001	-0.65%	0.157	0.169	53	235	0.7%	-14.6%	0.195	0.147
National Bank of Kuwait	0.888	-0.007	-0.78%	0.904	0.970	50	7,042	-2.0%	-13.5%	1.089	0.838
Human Soft Holding	3.098	-0.033	-1.05%	3.189	3.416	49	396	-0.9%	-7.6%	3.845	2.972

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.168	-0.002	-1.18%	0.186	0.202	20	579	-7.7%	-19.5%	0.229	0.167
Mabanee Co.	0.828	-0.011	-1.31%	0.844	0.794	32	1,090	0.4%	3.5%	0.894	0.680
Mobile Telecommunications	0.481	-0.007	-1.43%	0.497	0.528	51	2,081	-1.2%	-14.6%	0.629	0.455
National Industries Group Holding	0.196	-0.003	-1.51%	0.213	0.205	48	443	-2.0%	-5.2%	0.240	0.181
Alafco Aviation Lease and Finance	0.164	-0.004	-2.38%	0.171	0.189	31	156	-3.5%	-19.2%	0.220	0.162

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	-0.007	-0.78%	1.68	12.94	3.78	7,042	-2.0%	-13.5%	4.70	5.25	13.4%	1.7%	1.089	0.838	17.75%
Kuwait Finance House	0.706	-0.004	-0.56%	1.81	17.44	2.37	10,350	-3.7%	-5.6%	13.97	19.72	14.9%	2.4%	0.805	0.700	26.09%
Boubyan Bank	0.596	0.000	0.00%	2.39	36.79	0.95	2,362	-1.3%	-20.8%	1.80	3.03	6.7%	0.8%	0.801	0.579	5.95%
Commercial Bank of Kuwait	0.667	0.087	15.00%	1.85	12.84	4.22	1,262	-2.6%	33.4%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.18%
Gulf Bank	0.252	0.002	0.80%	1.14	12.12	3.81	847	-4.2%	-15.7%	0.76	3.04	9.7%	1.0%	0.338	0.246	2.13%
Burgan Bank	0.168	-0.002	-1.18%	0.65	17.04	4.48	579	-7.7%	-19.5%	0.21	1.25	3.8%	0.7%	0.229	0.167	1.46%
Ahli United Bank	0.266	0.001	0.38%	0.88	18.52	3.02	599	4.7%	-6.3%	0.01	0.02	4.8%	0.9%	0.300	0.241	1.51%
Warba Bank	0.179	-0.001	-0.56%	0.97	25.28	1.62	369	-3.2%	-21.5%	0.64	3.56	3.9%	0.4%	0.250	0.177	0.93%
Al Ahli Bank of Kuwait	0.218	-0.003	-1.36%	0.71	13.57	3.36	514	-10.7%	-27.5%	0.61	2.80	5.2%	0.6%	0.332	0.211	1.30%
Kuwait International Bank	0.153	-0.001	-0.65%	0.58	15.90	2.37	235	0.7%	-14.6%	0.33	2.17	3.0%	0.5%	0.195	0.147	0.59%
Total Banking Sector - 10 Companies							24,158			23.04	40.85					60.89%

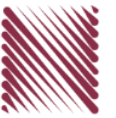
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.639	0.000	0.00%	1.36	11.97	9.39	341	-7.79%	-20.13%	0.46	0.72	11.1%	6.2%	0.856	0.632	0.86%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.405	0.000	0.00%	2.22	4.39	26.51	26	2.53%	53.36%	0.00	0.00	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							441			0.46	0.72					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.503	0.004	0.80%	1.49	74.19	2.40	156	-1.0%	28.0%	0.34	0.68	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.01	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							178			0.34	0.69					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.445	0.000	0.00%	10.04	16.76	5.40	318	-2.0%	-23.9%	0.33	0.23	61.1%	7.0%	2.200	1.405	0.80%
Kuwait National Cinema	1.183	-0.008	-0.67%	1.36	13.23	5.04	110	2.9%	24.5%	0.01	0.01	10.6%	4.4%	1.206	0.850	0.28%
Oula Fuel Marketing	0.143	0.003	2.14%	0.87	12.68	3.57	58	0.7%	-1.4%	0.00	0.02	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.142	-0.006	-4.05%	0.82	12.87	3.38	57	0.7%	-4.7%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.103	-0.002	-1.90%	0.43	NM	0.00	29	2.0%	-5.5%	0.01	0.09	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.019	-0.001	-6.06%	0.18	1.41	0.00	3	-20.5%	-19.8%	0.04	2.14	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.298	-0.027	-8.31%	10.97	17.19	0.00	55	-6.0%	202.9%	1.63	5.16	64.9%	1.8%	0.334	0.058	0.14%
Kuwait Resorts	0.073	0.000	0.00%	0.48	12.93	4.00	14	-1.5%	-7.4%	0.00	0.00	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.112	0.001	0.90%	0.91	8.66	5.41	12	-0.9%	0.9%	0.00	0.01	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.174	0.000	0.00%	1.39	11.86	2.61	32	-2.2%	-21.6%	0.41	2.33	12.2%	9.4%	0.230	0.166	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	-4.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.046	-0.004	-0.38%	3.69	11.91	6.57	287	-9.8%	nm	0.51	0.49	35.1%	14.5%	1.287	0.782	0.72%
Total Consumer Services - 13 Companies							990			2.95	10.48					2.50%

DAILY MARKET COVERAGE REPORT

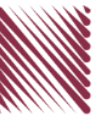
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.274	0.006	2.24%	2.60	5.32	12.56	309	0.4%	-27.1%	0.05	0.17	38.9%	13.6%	0.392	0.258	0.78%
Kuwait Projects Company Holding	0.112	0.000	0.00%	0.65	28.00	0.00	509	-4.3%	0.0%	0.10	0.93	1.9%	0.2%	0.147	0.099	1.28%
National Industries Group Holding	0.196	-0.003	-1.51%	0.93	139.01	2.39	443	-2.0%	-5.2%	0.94	4.79	0.8%	1.2%	0.240	0.181	1.12%
Boursa Kuwait Securities Co	1.755	0.010	0.57%	6.20	22.43	4.87	352	-4.9%	-14.5%	0.38	0.22	32.3%	19.1%	2.410	1.652	0.89%
GFH Financial Group	0.075	0.000	-0.13%	0.90	8.42	6.45	261	-5.0%	-0.8%	0.13	1.66	10.5%	1.2%	0.095	0.069	0.66%
National Investments	0.213	-0.001	-0.47%	0.97	166.41	13.08	170	-6.6%	-10.1%	0.35	1.62	0.5%	0.2%	0.292	0.183	0.43%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.42%
Alimtiq Investment Group	0.055	0.000	0.18%	0.35	NM	16.36	56	-14.6%	-26.4%	0.03	0.51	-2.0%	-0.6%	0.087	0.053	0.14%
Commercial Facilities	0.156	-0.001	-0.64%	0.51	12.04	10.19	79	-3.7%	-12.8%	0.00	0.02	4.2%	2.4%	0.199	0.153	0.20%
Aayan Leasing and Investment	0.152	-0.002	-1.30%	1.09	8.92	4.87	101	-5.0%	14.3%	0.11	0.74	12.6%	8.4%	0.171	0.121	0.25%
Kuwait Investment	0.124	-0.004	-3.13%	0.57	8.79	3.91	65	-3.9%	-18.4%	0.15	1.21	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.175	0.000	0.00%	1.01	3.07	2.86	89	3.6%	-1.1%	0.06	0.36	34.1%	25.2%	0.205	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.171	-0.003	-1.72%	1.28	32.45	2.25	139	-5.5%	51.7%	0.44	2.56	3.7%	3.1%	0.195	0.099	0.35%
Kuwait Financial Centre	0.098	-0.002	-2.00%	0.49	NM	5.00	49	-2.0%	-6.7%	0.01	0.10	-0.9%	0.6%	0.120	0.092	0.12%
Gulf Investment House	0.382	0.000	0.00%	3.53	94	0.00	155	-1.3%	-3.3%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.549	0.024	4.57%	3.86	NM	0.00	190	7.4%	130.0%	0.35	0.65	-13.5%	-1.5%	0.567	0.196	0.48%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	-1.6%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.032	0.000	0.32%	0.31	NM	0.00	19	3.2%	-11.7%	0.00	0.00	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.046	0.000	-0.87%	0.47	NM	0.00	36	-3.4%	-16.4%	0.02	0.45	-4.8%	-4.7%	0.063	0.038	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.73	28.73	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.056	-0.001	-0.88%	0.55	NM	0.00	22	-8.2%	-22.8%	0.00	0.08	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.090	0.000	-0.11%	0.52	31.99	11.11	31	-3.3%	-12.7%	0.00	0.05	1.6%	0.7%	0.115	0.087	0.08%
First Investment	0.044	0.000	-0.45%	0.81	NM	0.00	20	-0.7%	-29.4%	0.00	0.00	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.081	0.000	0.00%	0.00	NM	0.00	24	-5.7%	-7.8%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.077	0.001	1.32%	0.77	32.08	6.58	36	-27.4%	-8.3%	0.03	0.45	2.4%	2.3%	0.117	0.072	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	-6.2%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.040	-0.001	-1.48%	0.63	NM	0.00	8	-13.1%	-33.4%	0.00	0.07	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	8.77	5.22	15	1.8%	-2.0%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	-1.10%	0.80	NM	0.00	12	-2.2%	-1.1%	0.00	0.11	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.064	0.000	0.00%	0.50	NM	0.00	20	8.5%	-1.5%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.110	-0.001	-0.90%	0.66	15.60	4.46	25	-9.1%	-14.5%	0.18	1.68	4.2%	2.9%	0.135	0.099	0.06%
Osoul Investment	0.094	0.000	-0.11%	0.79	5.78	6.39	12	3.1%	-4.1%	0.00	0.01	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.045	-0.002	-4.68%	0.51	52.71	0.00	10	8.2%	-26.4%	0.00	0.05	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.059	-0.001	-1.00%	0.54	14.28	0.00	12	-2.5%	-5.3%	0.00	0.04	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.201	0.002	1.01%	1.72	59.40	0.00	20	31.4%	18.9%	0.64	3.20	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.198	-0.004	-1.98%	1.17	8.46	0.00	49	-8.8%	99.8%	0.47	2.36	14.5%	6.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.019	-0.001	-2.56%	0.63	20.21	0.00	3	-15.6%	-12.8%	0.00	0.02	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.019	0.000	-2.03%	0.65	NM	0.00	6	-14.2%	85.6%	0.04	1.95	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.029	0.000	-1.36%	0.21	63.04	0.00	5	-15.0%	-23.7%	0.00	0.01	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.120	0.002	1.69%	0.31	NM	0.00	4	-9.8%	51.9%	0.00	0.03	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.109	-0.001	-0.91%	1.17	86.51	0.00	33	-7.6%	-1.8%	0.06	0.58	1.6%	1.0%	0.132	0.107	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.105	-0.001	-0.94%	1.30	24.14	0.00	40	0.0%	-1.9%	0.02	0.21	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.056	0.000	0.00%	1.09	85.45	0.00	2	0.5%	-37.3%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,691			4.60	26.88					9.30%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

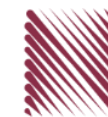


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.522	-0.002	-0.38%	0.70	19.38	0.00	1,332	-6.5%	-27.5%	0.87	1.65	4.1%	2.9%	0.820	0.509	3.36%
Human Soft Holding	3.098	-0.033	-1.05%	3.77	9.09	12.17	396	-0.9%	-7.6%	0.27	0.09	40.5%	32.8%	3.845	2.972	1.00%
Alafco Aviation Lease and Finance	0.164	-0.004	-2.38%	0.72	NM	0.00	156	-3.5%	-19.2%	0.05	0.33	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.149	-0.001	-0.67%	0.56	25.17	3.33	106	-8.0%	-33.2%	0.04	0.30	2.2%	1.4%	0.235	0.149	0.27%
Gulf Cable and Electrical Industries Group	1.150	0.048	4.36%	1.07	12.85	5.44	239	-2.0%	-5.3%	0.99	0.88	8.3%	6.4%	1.340	0.999	0.60%
Integrated Holding	0.437	-0.002	-0.46%	1.82	35.30	3.42	111	1.2%	18.1%	0.39	0.89	5.1%	3.3%	0.477	0.321	0.28%
Kuwait Portland Cement	0.818	-0.013	-1.56%	1.11	13.59	8.42	82	0.1%	0.1%	0.00	0.00	8.3%	6.3%	0.945	0.786	0.21%
United Projects for Aviation Services	0.188	-0.001	-0.53%	0.68	157.98	0.00	71	-1.1%	-7.8%	0.00	0.00	0.4%	0.3%	0.268	0.171	0.18%
Heavy Engineering Industries and Shipbuilding	0.761	0.012	1.60%	1.98	22.54	2.67	137	3.4%	24.1%	1.17	1.55	8.9%	3.6%	0.785	0.566	0.35%
National Industries	0.166	0.008	5.06%	0.69	15.59	6.33	60	1.2%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.246	0.000	0.00%	0.94	10.57	8.13	29	-2.8%	-17.2%	0.00	0.00	9.1%	5.4%	0.324	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	0.00%	0.75	63.03	0.00	43	-7.9%	-35.3%	0.00	0.00	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.420	0.006	1.45%	1.41	6.89	7.25	72	-2.1%	-7.5%	0.43	1.02	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	-0.001	-0.95%	0.38	NM	0.00	14	-3.5%	-11.6%	0.02	0.31	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.166	-0.012	-6.74%	0.90	11.35	6.74	16	-3.5%	3.1%	0.00	0.01	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.031	0.000	0.00%	0.26	NM	0.00	7	-7.5%	-6.1%	0.00	0.04	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.085	0.004	4.32%	0.70	11.36	6.17	14	0.0%	5.0%	0.00	0.03	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.101	-0.001	-0.98%	0.55	6.06	6.54	17	-7.3%	-2.7%	0.09	0.94	9.2%	6.4%	0.123	0.082	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.019	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.310	0.005	1.64%	0.98	9.27	5.90	47	0.0%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							2,986			4.34	8.14					7.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

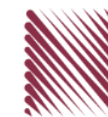


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.810	0.000	0.00%	1.77	10.58	2.98	514	1.2%	78.3%	0.00	0.00	18.2%	4.4%	1.899	0.947	1.29%
Al Ahleia Insurance	0.604	0.000	0.00%	1.01	7.47	6.62	131	-0.2%	21.3%	0.00	0.00	13.4%	5.4%	0.720	0.475	0.33%
Kuwait Insurance	0.473	0.006	1.28%	0.65	2.34	8.57	87	6.5%	-9.7%	0.01	0.02	NULL	NULL	0.627	0.434	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	0.00%	0.73	7.21	5.61	24	0.1%	16.9%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.056	0.000	0.00%	0.66	36.15	0.00	6	-12.6%	24.0%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.025	0.000	0.00%	0.68	44.21	0.00	3	12.5%	2.9%	0.00	0.00	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							891			0.01	0.02					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.701	-0.029	-3.97%	1.65	8.85	6.85	68	-5.1%	-11.2%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.17%
Independent Petroleum Group	0.449	0.000	0.00%	0.82	10.35	6.68	81	-1.3%	-12.0%	0.00	0.01	7.9%	1.4%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.096	0.000	0.00%	0.34	8.22	0.00	26	0.9%	-16.5%	0.00	0.00	4.2%	1.4%	0.133	0.093	0.06%
Energy House Holding	0.052	0.000	0.00%	0.57	NM	0.00	2	-2.8%	179.4%	0.00	0.01	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senegy Holding	0.034	0.000	0.29%	0.72	NM	0.00	7	-6.8%	-24.3%	0.00	0.05	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							190			0.01	0.07					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.828	-0.011	-1.31%	1.85	17.28	1.57	1,090	0.4%	3.5%	0.41	0.49	11.1%	5.5%	0.894	0.680	2.75%
Salhia Real Estate	0.427	0.000	0.00%	1.38	14.86	3.35	235	2.4%	-12.6%	0.36	0.85	9.6%	3.7%	0.550	0.409	0.59%
Commercial Real Estate	0.098	0.000	-0.41%	0.61	17.87	2.96	174	-0.8%	2.2%	0.36	3.69	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.067	0.000	0.30%	0.30	13.60	0.00	126	-6.9%	-46.2%	0.02	0.24	2.3%	1.6%	0.156	0.066	0.32%
Tamdeen Real Estate	0.360	0.000	0.00%	0.64	9.47	3.33	145	-4.5%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.320	0.36%
Kuwait Real Estate	0.163	-0.001	-0.61%	1.16	15.01	1.78	150	-1.2%	55.5%	0.11	0.70	7.9%	2.9%	0.170	0.100	0.38%
United Real Estate	0.047	0.001	1.95%	0.32	195.83	0.00	61	-5.2%	-25.5%	0.01	0.28	0.5%	0.2%	0.080	0.045	0.15%
First Dubai for Real Estate Development	0.037	-0.001	-1.61%	0.38	NM	0.00	27	-3.2%	-24.8%	0.00	0.06	-6.8%	-5.4%	0.059	0.035	0.07%
Al Mazaya Holding	0.053	0.000	-0.74%	0.74	NM	0.00	33	-4.3%	13.3%	0.09	1.60	-70.8%	-19.6%	0.061	0.035	0.08%
Ajial Real Estate Entertainment	0.250	0.000	0.00%	0.38	11.13	1.90	51	0.0%	-9.2%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.084	0.000	0.00%	0.49	9.99	5.95	28	-0.6%	5.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.121	-0.003	-2.42%	2.53	7.90	0.00	39	7.1%	98.4%	0.05	0.45	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.072	0.001	0.70%	0.49	6.47	6.99	30	-3.5%	-6.9%	0.01	0.18	7.7%	5.8%	0.084	0.064	0.08%
Al Argan International Real Estate	0.073	0.000	0.00%	0.25	NM	0.00	19	-0.1%	-21.7%	0.03	0.47	-1.5%	-0.5%	0.101	0.070	0.05%
Al-Enmaa Real Estate	0.051	0.000	-0.39%	0.55	21.71	0.00	23	-3.8%	-14.6%	0.00	0.05	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.082	-0.001	-1.68%	0.60	12.85	7.22	21	-7.7%	-29.6%	0.00	0.04	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.059	-0.002	-2.98%	0.72	10.02	8.26	34	5.6%	4.6%	0.00	0.01	7.2%	4.2%	0.070	0.050	0.09%
Dalqan Real Estate	0.147	-0.003	-2.00%	1.40	47.57	1.96	9	-5.2%	-34.8%	0.00	0.00	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.041	-0.001	-1.20%	0.85	7.43	0.00	23	16.1%	78.7%	0.06	1.49	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.053	0.000	0.00%	0.48	14.71	7.58	20	2.9%	-1.3%	0.01	0.25	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.050	0.001	2.67%	0.48	5.14	0.00	18	-3.1%	40.1%	0.42	8.47	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	-1.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	0.001	1.48%	0.69	4.34	0.00	11	-0.2%	13.2%	0.00	0.00	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.082	0.000	0.00%	0.71	9.48	9.76	9	-7.9%	-25.5%	0.00	0.00	7.6%	4.7%	0.110	0.082	0.02%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.44	NM	0.00	7	-3.4%	-5.6%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.000	0.00%	0.28	NM	0.00	3	0.6%	-25.2%	0.01	0.40	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.170	-0.009	-5.03%	1.83	NM	0.00	17	-2.3%	90.4%	0.14	0.85	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.031	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	0.000	-0.71%	0.44	16.97	0.00	3	-15.9%	4.1%	0.01	0.19	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.045	-0.002	-4.89%	0.25	24.83	0.00	6	4.4%	-25.5%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,457			2.11	20.76					6.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.081	-0.001	-1.10%	0.73	NM	0.00	8	6.0%	-15.4%	0.00	0.03	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.73	NM	0.0%	8			0.00	0.03	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.481	-0.007	-1.43%	1.68	9.91	7.17	2,081	-1.2%	-14.6%	0.83	1.70	17.3%	5.4%	0.629	0.455	5.25%
Kuwait Telecommunications	0.552	-0.001	-0.18%	2.42	16.12	5.42	551	1.3%	-5.6%	0.15	0.27	15.2%	8.1%	0.793	0.532	1.39%
National Mobile Telecommunications	1.237	0.004	0.32%	1.07	7.47	5.68	620	0.9%	6.7%	0.05	0.04	15.0%	8.0%	1.295	0.957	1.56%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	-1.2%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,259			1.02	2.01					8.22%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.001	-0.57%	1.58	14.11	6.82	193	-5.9%	-6.9%	0.08	0.43	12.4%	2.9%	0.208	0.170	0.49%
Total Utilities - 1 Company							193			0.08	0.43					0.49%

Total Market 150 Companies				1.60	30.37	4.20	39,676			38.96	111.04					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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